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[STATEMENT OF QUALIFICATIONS]

INTRODUCTION

O3 Energy Solutions and the O3 Group, family of companies, provide renewable energy solutions and services. We specialize in developing, financing, constructing, owning and operating solar and wind energy generation facilities. Facilities which range from small distributed generation to utility scale projects located across North America and the Pacific Islands. At O3 Energy Solutions, we believe in creating power from sustainable, clean resources that will benefit our communities.

With the global push towards cleaner and more efficient ways of producing electricity, O3 Energy Solutions has come to the forefront of the industry to lead the charge. Our company's experience, innovative approach, business partners, and sponsorship have caused a growth that can only be measured by leaps and bounds.

With segregations in the market, the founding members of O3 Energy Solutions saw a need to create a conglomerate. By affectively bringing all of the parties involved in a renewable energy project under one umbrella, O3 Energy Solutions can take a project from its inception to operation in the most efficient approach possible.

EXPERTISE

The founding members of O3 Energy Solutions have over 40 combined years in the industry. In that time, our record has been flawless in bringing projects to fruition. Our employees are specialty-trained for the benefit of our clients and those looking to benefit from clean energy. We are focused on **value**, **safety**, and **sustainability**.





➤ **PROJECT DEVELOPMENT**

Developing energy projects is where O3 Energy Solutions got its start. The experience that we have in this arena is very diverse. Whether it is developing our own projects or partnering with other developers for the benefit of their clients, O3 Energy Solutions has done it all. Crucial development services that we provide our clients and partners are:

- Determining project feasibility
- Conceptual budgets, design and material identification
- Site identification and site control
- Entitlement and the permitting process
- PPA negotiations
- Interconnection process
- Financial Modeling

In many cases, O3 Energy Solutions assumes the role of a late stage developer; stepping into the developer role late in the development cycle of a project. Partnering with local developers or securing projects which are “shovel ready”.

➤ **RESIDENTIAL SOLAR**



O3 Home Solar helps customers make a responsible choice simply and affordably with lease options, information and support. We provide the opportunity to go solar in your home without the liability of owning the equipment. We deliver a quality turnkey solar installation that includes:

- System design
- Top tier solar panels and components
- 24/7 monitoring
- Performance guarantee
- Warranty and insurance coverage

O3 Home Solar is currently operating in the State of Texas only.

➤ **EPC, CONSTRUCTION MANAGEMENT and O&M**



EPC and Construction Management is the planning, coordination and control of a project through the construction process into operations. With the experience of O3 Construction Services, we can ensure a project's success at meeting the expectations of quality, time and cost to construct. This comprehensive management carries through every stage of a project

including construction planning, complete construction oversight and post-construction services. Crucial services include:

- Construction Budget Management
- Safety Monitoring
- Cost and resource scheduling
- Value Engineering
- Design and Construction Schedules
- Procurement
- Contract Bidding, Negotiation and Award
- On-site Management and Coordination
- Final Project Walk-through
- Final Billings and Contract Close-outs

➤ **FINANCING**



Funding is typically the primary component of a project. A project's success or failure lies on the ability to competently structure and source cost effective capital. The finance professionals at O3 Energy have the ability, knowhow and financial banking relationships to solve this part of the equation. With our network of partners throughout the capital markets, money is never short for a strong project.

➤ **PPA PROVIDER or SYSTEM SPONSOR**

O3 Energy extends its responsibilities in a project beyond development alone. The ability to be a PPA is the differentiator between O3 Energy and others in industry. This is a commitment that lasts the life of a project. The average developer is typically not willing or is not able to make this commitment due to the longevity. A PPA must prove that it has the strength to survive 20 – 30 years after the project begins operations.

O3 Energy has the ability step into the role of PPA Provider or System Sponsor. This is our firm's primary purpose and we often assume this role for projects being developed and constructed by other organizations. Our financial strength and industry backing allows us to ease the minds of both financial institutions and consumers alike.

SOLAR ENERGY EXPERIENCE

O3 Energy Solutions is well-versed in the dynamics of solar energy projects, both small and large. Our founding members have been involved in hundreds of projects involving Photovoltaic (PV) or Concentrated Solar Power (CSP).

Solar energy is derived from our sun through the collection of solar radiation. Solar powered electrical generation relies primarily on photovoltaic and heat engines. These technologies are broadly characterized as either passive solar or active solar depending on the way they capture, convert and distribute solar energy. Active solar techniques include the use of photovoltaic panels or solar thermal collectors to harness the energy. Passive solar techniques may include orienting real estate to the Sun, selecting materials with favorable thermal mass or light dispersing properties and designing spaces that naturally circulate air.

At the current time, O3 Energy Solutions is involved in over 20 megawatts of Solar Energy Projects. Our projects stretch across North America and O3 Energy Solutions continues to expand at a rapid pace.

WIND ENERGY EXPERIENCE

At O3 Energy Solutions, we understand that sustainable energy is provided through different means depending on user requirements and the resources surrounding the project. Because of this, O3 Energy Solutions has begun development on several Wind Energy Projects across North America.



COMPLETED SOLAR FACILITIES



SIKH TEMPLE	
System Size (kWp rating):	80 kW
Client:	Nishkam Seva Gurdwara Sahib
Location:	Glendale, AZ
Commercial Operation Date:	March 1, 2013
Current Status:	Operating
Role(s):	Developer, EPC, PPA
Type of System:	Parking Canopy System



JR'S FOOD MART	
System Size (kWp rating):	48.7 kW
Client:	JR'S Food Mart
Location:	Phoenix, AZ
Commercial Operation Date:	September 17, 2013
Current Status:	Operating
Role(s):	Developer, EPC, PPA
Type of System:	Ground & Roof Mount Fixed System



EUBANK LANDFILL SOLAR PARK	
System Size (kWp rating):	2,540 kW
Client:	SolAero
Location:	Eubank Landfill, NM
Commercial Operation Date:	November 7, 2013
Current Status:	Operating
Role(s):	Developer, Construction Manager, PPA
Type of System:	Ground Mount Tracking System



BOYS & GIRLS CLUBS – WARNER A GABEL BRANCH	
System Size (kWp rating):	67.1 kW
Client:	Boys & Girls Clubs of Metropolitan Phoenix
Location:	Phoenix, AZ
Commercial Operation Date:	June 5, 2013
Current Status:	Operating
Role(s):	Developer, Construction Manager, PPA
Type of System:	Parking Canopy System



BOYS & GIRLS CLUBS – HOMES BRANCH	
System Size (kWp rating):	103.5 kW
Client:	Boys & Girls Clubs of Metropolitan Phoenix
Location:	Phoenix, AZ
Commercial Operation Date:	November 7, 2013
Current Status:	Operating
Role(s):	Developer, Construction Manager, PPA
Type of System:	Roof Mount Fixed System



LE GRAND ELEMENTARY	
System Size (kWp rating):	146.4 kW
Client:	Le Grand Union Elementary School District
Location:	Le Grand, CA
Commercial Operation Date:	September 9, 2013
Current Status:	Operating
Role(s):	Developer, Construction Manager, PPA
Type of System:	Ground Mount Fixed System



AHWATUKEE YMCA	
System Size (kWp rating):	98.7 kW
Client:	Valley of the Sun YMCA
Location:	1030 E Liberty Lane, Phoenix, AZ
Commercial Operation Date:	December 30, 2011
Current Status:	Operating
Role(s):	Developer, PPA
Type of System:	Parking Canopy System



CHANDLER GILBERT YMCA	
System Size (kWp rating):	96.6 kW
Client:	Valley of the Sun YMCA
Location:	1655 W. Frye Rd, Chandler, AZ
Commercial Operation Date:	December 30, 2011
Current Status:	Operating
Role(s):	Developer, PPA
Type of System:	Parking Canopy System



MARYVALE YMCA	
<i>System Size (kWp rating):</i>	29.4 kW
<i>Client:</i>	Valley of the Sun YMCA
<i>Location:</i>	3825 N. 67 th Ave, Phoenix, AZ
<i>Commercial Operation Date:</i>	December 30, 2011
<i>Current Status:</i>	Operating
<i>Role(s):</i>	Developer, PPA
<i>Type of System:</i>	Canopy System



SOUTH MOUNTAIN YMCA	
<i>System Size (kWp rating):</i>	96.6 kW
<i>Client:</i>	Valley of the Sun YMCA
<i>Location:</i>	222 E. Olympic Dr, Phoenix, AZ
<i>Commercial Operation Date:</i>	December 30, 2011
<i>Current Status:</i>	Operating
<i>Role(s):</i>	Developer, PPA
<i>Type of System:</i>	Parking Canopy System



TEMPE YMCA	
<i>System Size (kWp rating):</i>	96.6 kW
<i>Client:</i>	Valley of the Sun YMCA
<i>Location:</i>	7070 S. Rural Rd, Tempe, AZ
<i>Commercial Operation Date:</i>	December 30, 2011
<i>Current Status:</i>	Operating
<i>Role(s):</i>	Developer, PPA
<i>Type of System:</i>	Parking Canopy System



CHRIS-TOWN YMCA	
<i>System Size (kWp rating):</i>	96.6 kW
<i>Client:</i>	Valley of the Sun YMCA
<i>Location:</i>	5517 N. 17 th Ave, Phoenix, AZ
<i>Commercial Operation Date:</i>	December 30, 2011
<i>Current Status:</i>	Operating
<i>Role(s):</i>	Developer, PPA
<i>Type of System:</i>	Roof-Mount System



BOYS & GIRLS CLUBS – TRI-CITY WEST THORNWOOD BRANCH

System Size (kWp rating):	112 kW
Client:	Boys & Girls Clubs of Metropolitan Phoenix
Location:	Phoenix, AZ
Commercial Operation Date:	December 31, 2014
Current Status:	Operating
Role(s):	Developer, PPA
Type of System:	Roof Mount Fixed and Parking Canopy System



CITY OF MURRIETA – CITY HALL COMPLEX

System Size (kWp rating):	503 kW
Client:	City of Murrieta
Location:	Murrieta, CA
Commercial Operation Date:	July 2, 2015
Current Status:	Operating
Role(s):	Developer, EPC, Financing
Type of System:	Parking Canopy System



CHASE BANK

System Size (kWp rating):	50 kW
Client:	SEP Properties
Location:	Denton, TX
Commercial Operation Date:	August 26, 2015
Current Status:	Operating
Role(s):	Developer, EPC
Type of System:	Fixed Roof Mount System



HANLEES HILLTOP VOLKSWAGON

System Size (kWp rating):	116 kW
Client:	Hanlees Auto Group, CitiGreen, Inc
Location:	Richmond, CA
Commercial Operation Date:	October 22, 2015
Current Status:	Operating
Role(s):	EPC
Type of System:	Fixed Roof Mount System



HANLEES HILLTOP HYUNDAI

System Size (kWp rating):	45 kW
Client:	Hanlees Auto Group, CitiGreen, Inc
Location:	Richmond, CA
Commercial Operation Date:	October 22, 2015
Current Status:	Operating
Role(s):	EPC
Type of System:	Fixed Roof Mount System



NEW HOPE HILO

System Size (kWp rating):	113 kW
Client:	FourSquare Church
Location:	Hilo, HI
Commercial Operation Date:	December 31, 2015
Current Status:	Operating
Role(s):	Developer, PPA
Type of System:	Fixed Roof Mount System

HANLEES HILLTOP NISSAN

System Size (kWp rating):	76 kW
Client:	Hanlees Auto Group, CitiGreen, Inc
Location:	Richmond, CA
Commercial Operation Date:	June
Current Status:	Operating
Role(s):	EPC
Type of System:	Fixed Roof Mount System

HANLEES FREMONT HYUNDAI

System Size (kWp rating):	106 kW
Client:	Hanlees Auto Group, CitiGreen, Inc
Location:	Fremont, CA
Commercial Operation Date:	June 2016
Current Status:	Operating
Role(s):	EPC
Type of System:	Fixed Roof Mount System



HILLSIDE MEMORIAL PARK & MORTUARY

<i>System Size (kWp rating):</i>	338 kW
<i>Client:</i>	Foursquare Church
<i>Location:</i>	Culver City, CA
<i>Commercial Operation Date:</i>	December 31, 2014
<i>Current Status:</i>	Operating
<i>Role(s):</i>	Developer, PPA
<i>Type of System:</i>	Fixed Roof Mount System



CHURCH ON THE WAY

<i>System Size (kWp rating):</i>	139 kW
<i>Client:</i>	Foursquare Church
<i>Location:</i>	Santa Clarita, CA
<i>Commercial Operation Date:</i>	July 2, 2015
<i>Current Status:</i>	Operating
<i>Role(s):</i>	Developer, PPA
<i>Type of System:</i>	Parking Canopy System

SOLAR PROJECTS UNDER DEVELOPMENT



PACIFIC GROCERY	
System Size (kWp rating):	1,250 kW
Client:	MV Pangilinan Enterprises, Inc
Location:	Yigo, GU
Commercial Operation Date:	TBD
Current Status:	Preconstruction
Role(s):	Developer, EPC, PPA
Type of System:	Fixed Roof Mount, Ground Mount and Parking Canopy System



FEDERAL DISTRICT COURT	
System Size (kWp rating):	400 kW
Client:	MV Pangilinan Enterprises, Inc
Location:	Hagatnu, GU
Commercial Operation Date:	TBD
Current Status:	Preconstruction
Role(s):	Developer, EPC, PPA
Type of System:	Parking Canopy System

PUBLIC DEFENDERS OFFICE	
System Size (kWp rating):	1,250 kW
Client:	MV Pangilinan Enterprises, Inc
Location:	Sinajana, GU
Commercial Operation Date:	TBD
Current Status:	Preconstruction
Role(s):	Developer, EPC, PPA
Type of System:	Parking Canopy System

LIFE PACIFIC COLLEGE	
System Size (kWp rating):	670 kW
Client:	FourSquare Church
Location:	San Dimas, CA
Commercial Operation Date:	TBD
Current Status:	Preconstruction
Role(s):	Developer, EPC, PPA
Type of System:	Roof Mount and Parking Canopy System

DUSSIT THANI GUAM RESORT	
<i>System Size (kWp rating):</i>	400 kW
<i>Client:</i>	Dussit Thani Hotels
<i>Location:</i>	Tamuning, Guam
<i>Commercial Operation Date:</i>	TBD
<i>Current Status:</i>	Preconstruction
<i>Role(s):</i>	Developer, PPA, Construction
<i>Type of System:</i>	Fixed Roof Mount

OUTRIGGER GUAM BEACH RESORT	
<i>System Size (kWp rating):</i>	400 kW
<i>Client:</i>	Outrigger Hotels
<i>Location:</i>	Tamuning, Guam
<i>Commercial Operation Date:</i>	TBD
<i>Current Status:</i>	Preconstruction
<i>Role(s):</i>	Developer, PPA, Construction
<i>Type of System:</i>	Fixed Roof Mount System

NATIONAL GUARD PROJECT	
<i>System Size (kWp rating):</i>	43,200 kW
<i>Client:</i>	National Guard
<i>Location:</i>	Indian Town Gap, PA
<i>Commercial Operation Date:</i>	TBD
<i>Current Status:</i>	Preconstruction
<i>Role(s):</i>	Construction
<i>Type of System:</i>	TBD